



QUARTERLY NEWSLETTER



Q4 / 2019



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1. ROMANIAN ENERGY REGULATORY AUTHORITY

MISSION AND RESPONSABILITIES

- ◆ ANRE is an autonomous administrative authority, with legal personality, under Parliamentary control, entirely self-financed, independent regarding its decision making, internal organisation and functioning, whose scope of activity is to elaborate, approve and monitor the application of the set of mandatory national regulations necessary for the operation of the sector and of the energy, thermal and natural gas markets in terms of efficiency, competition, transparency and consumer's protection, as well as implementing and monitoring energy efficiency measures at a national level.
- ◆ ANRE's mission is creating a system of regulations to meet the demands of ensuring truly functional and efficient competitive markets, as well as the demands of ensuring a customer-oriented regulatory framework. ANRE is constantly pursuing for the development of a clearer and more transparent secondary legislation.
- ◆ ANRE's priority objectives are those related to permanent updating and completion of secondary legislation in order to ensure the development of the energy sector under conditions of competition, transparency and non-discriminatory treatment and to develop an appropriate regulatory framework to provide the necessary support to encourage large-scale investment projects designed to contribute to the diversification of Romania's energy sources for the benefit of end-users.
- ◆ In order to achieve the proposed objectives, in a unitary approach and in compliance with the good practices in this field, ANRE focuses on aspects related to the increase of energy markets' efficiency, the harmonisation of secondary legislation with the provisions of primary legislation and European codes, applying the



provisions of European regulations on integrity and transparency of markets, ensuring the integration of renewable energy sources in a safe and feasible way, encouraging investments and, last but not least, informing and protecting consumers.

- ◆ ANRE collaborates with the regulatory authorities of the member states, including cooperation agreements with the Agency for the Cooperation of Energy Regulators – ACER and the European Commission, for the harmonisation of the regulatory framework for the development of the regional and internal market, the rules on cross-border exchanges in electricity and natural gas, on the management and allocation of interconnection capacities, without prejudice to their powers and competences.
- ◆ The Romanian Energy Regulatory Authority is a founding member of the ERRA Regional Energy Regulators Association, which currently has 37 members, independent energy regulators in

Central Asia, the Eurasian region, Africa, Asia, the Middle East and the USA.

- ◆ ANRE maintains and develops collaboration links with the International Energy Regulatory Confederation (ICER), a confederation that provides structured and cooperative contacts between energy regulators in more than 200 countries around the world and the International Regulatory Network of Energy (IERN), administered by the Florence School of Regulation.
- ◆ ANRE is also a member of the Association of National Energy Efficiency Agencies in Europe - EnR Association, a voluntary network currently numbering twenty four European energy agencies, with responsibility for the planning, management or review of national research, development, demonstration or dissemination programmes in the fields of energy efficiency and renewable energy and climate change abatement.

2. THE ELECTRICITY MARKET

2.1. SIGNIFICANT DEVELOPMENTS IN THE ELECTRICITY MARKET

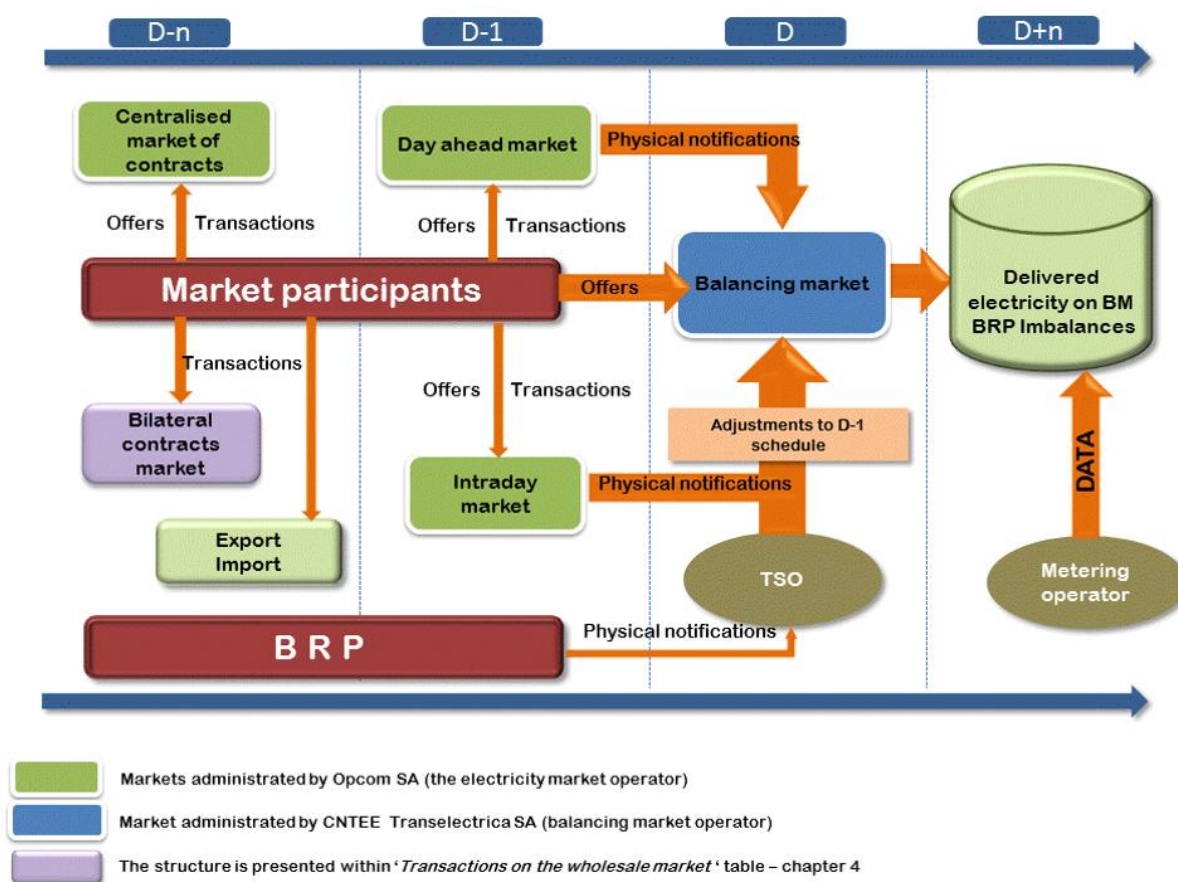
In the forth quarter of 2019, ANRE regulatory activity on the electricity market was generally focused on:

- reviewing regulations to improve the

performance of the wholesale and retail electricity markets;

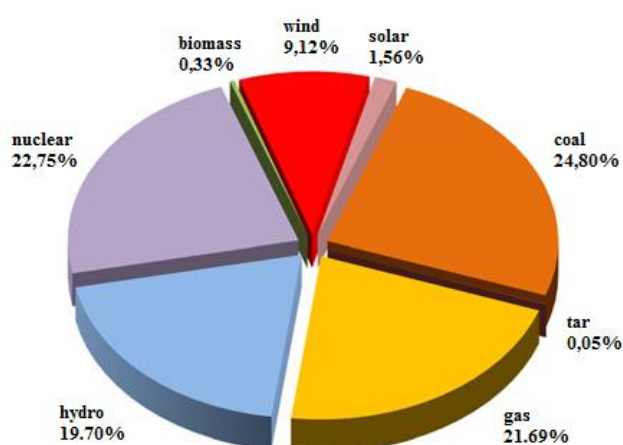
- correct transposition of the European electricity legislation.

SCHEMATIC STRUCTURE OF THE WHOLESALE MARKET

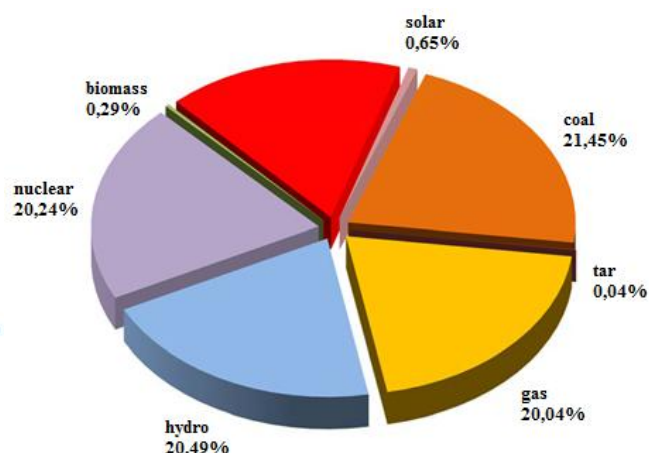


2.2. THE PRODUCTION STRUCTURE OF THE NATIONAL ENERGY SYSTEM BY TYPE OF RESOURCES DELIVERED BY PRODUCERS WITH DISPATCHABLE UNITS

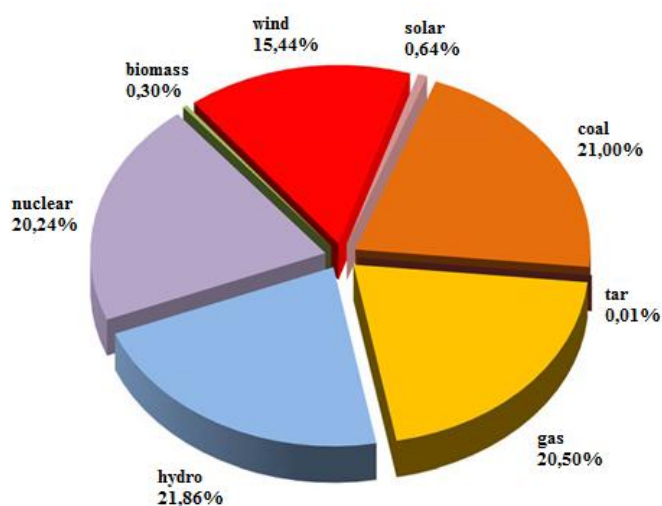
October 2019



November 2019



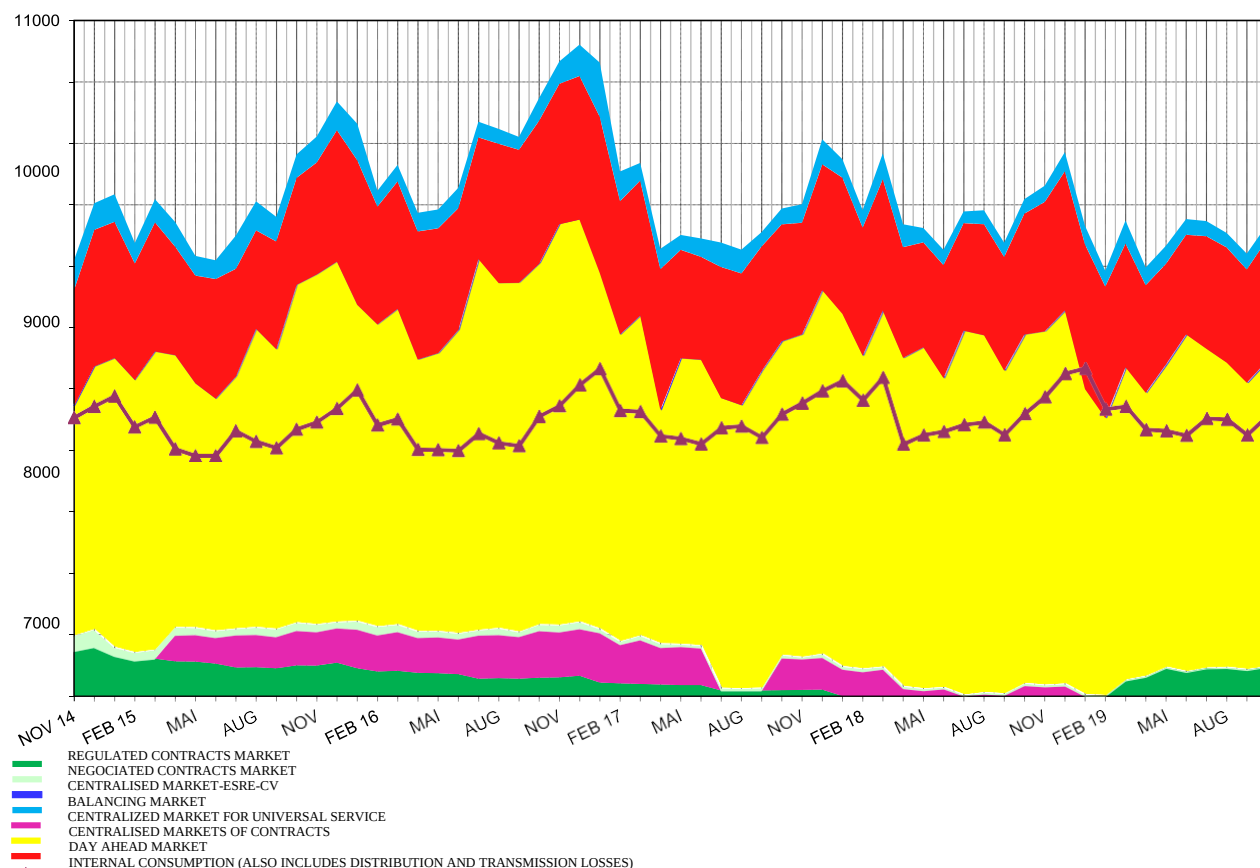
December 2019



Source: Monthly reports of producers – Electricity Market Monitoring Unit assesment

2.3. MONTHLY EVOLUTION OF VOLUMES TRADED ON WHOLESALE MARKET COMPARED TO INTERNAL CONSUMPTION

The following graph presents the evolution, starting with November 2014, of the relation between the volumes sold on each market and the estimated internal consumption.



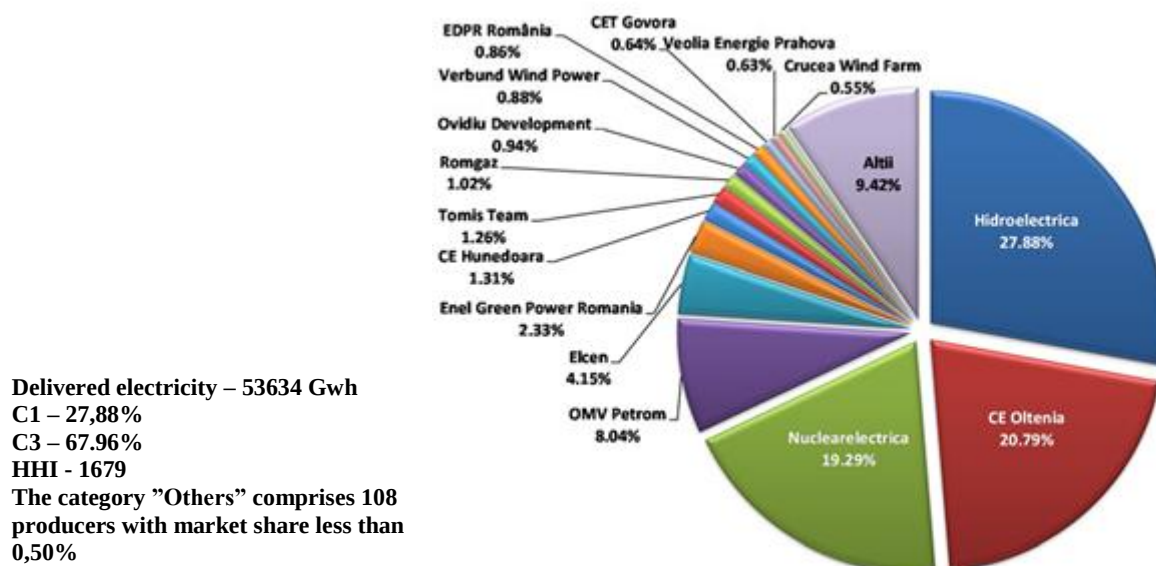
Source: Monthly reports of wholesale market participants, Opcom SA and CNTEE Transelectrica SA – Electricity Market Monitoring Unit assessment

Note: In the above graph, the volumes traded on negotiated contracts' market do not include the export contract volumes.

2.4. MARKET SHARE OF PRODUCERS WITH DISPATCHABLE GENERATION UNITS BY THE ELECTRICITY DELIVERED INTO THE NETWORKS

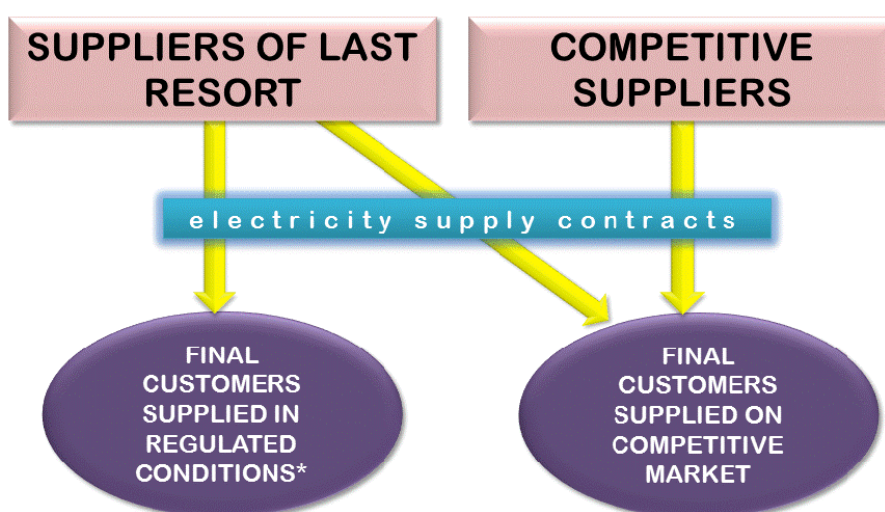
The graph below shows the market shares of the electricity producers, holders of dispatchable production units, made on the whole components of the wholesale electricity market and established on the basis of the electricity supplied to the grids.

January - December 2019



Source: Monthly reports of producers – Electricity Market Monitoring Unit assessment

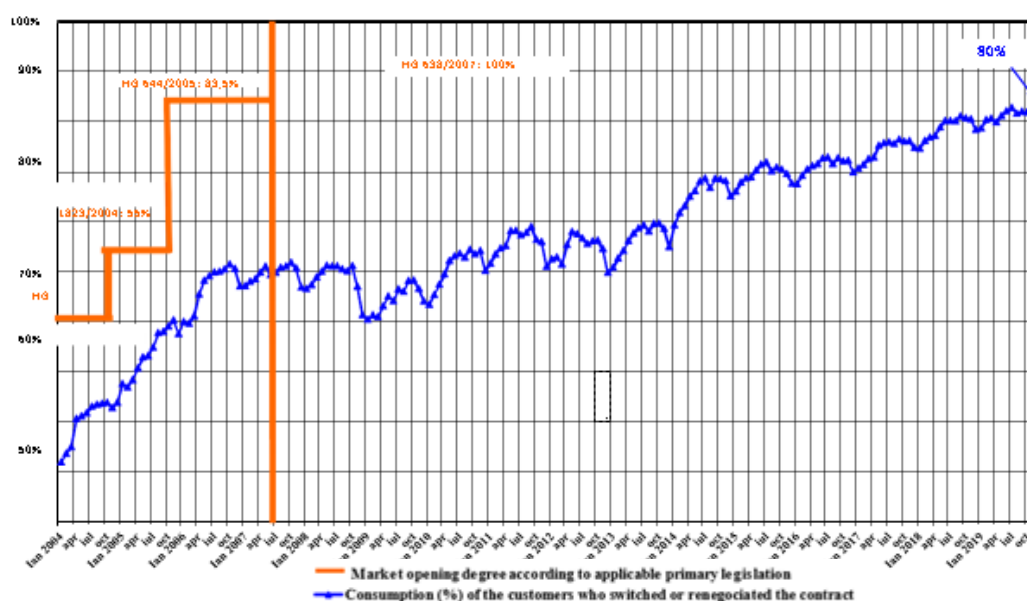
2.5. STRUCTURE OF THE RETAIL ELECTRICITY MARKET



* according to art. 53 (2) and art. 55 (1) from Electricity and Gas Law no. 123/2012

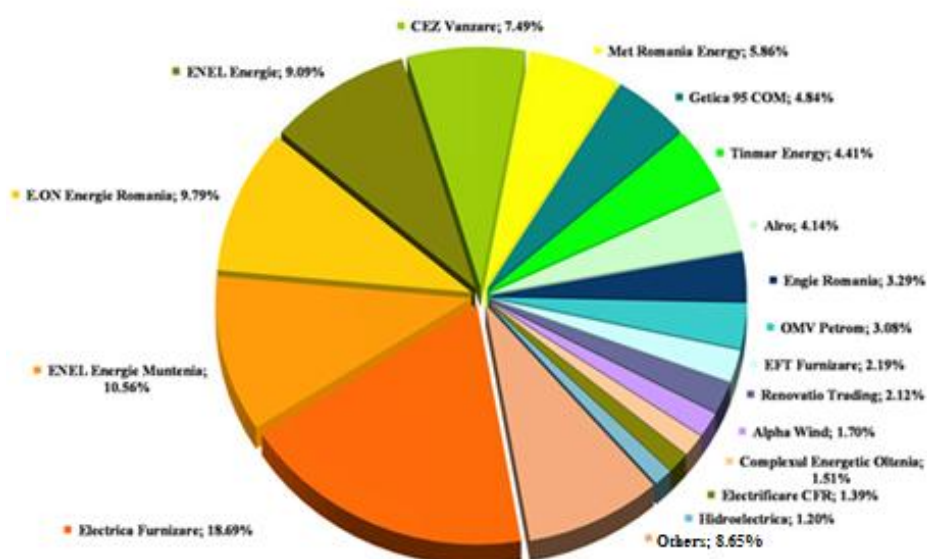
2.6. ELECTRICITY MARKET OPENING DEGREE

The following graph contains the quota of the consumption (from total consumption) of the customers who switched their supplier or renegotiated their contracts with the suppliers of last resort, between January 2004 – December 2019. The values presented are cumulated from the beginning of the market opening process and are presented monthly:



Source: Monthly reports of suppliers of final customers– Electricity Market Monitoring Unit assessment

Market shares of suppliers for final customers January – December 2019

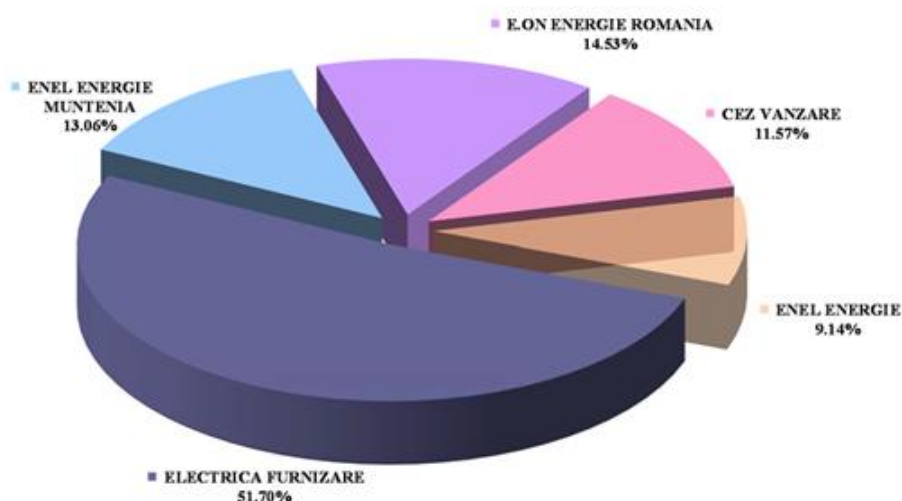


Final Consumption: 49503 GWh

"Others" category includes 76 suppliers with individual market share less than 1%

Source: Monthly reports of the suppliers of last resort – Electricity Market Monitoring Unit assessment

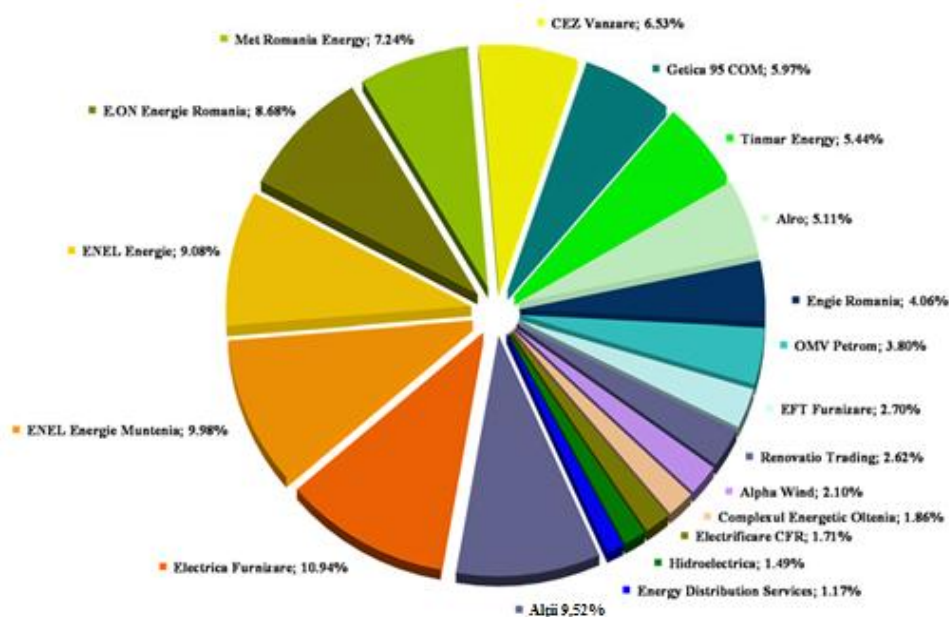
2.7. MARKET SHARES OF SUPPLIERS OF LAST RESORT FOR THE ELECTRICITY SUPPLIED TO REGULATED, UNIVERSAL SERVICE, LAST RESORT REGIME CLIENTS AND TO INACTIVE CLIENTS – JANUARY – DECEMBER 2019



Consumption of regulated, universal service and last resort regime clients of inactive clients: 9406 GWh

Source: Monthly reports of the suppliers of last resort – Electricity Market Monitoring Unit assessment

2.8. MARKET SHARES OF SUPPLIERS DELIVERING ELECTRICITY ON THE COMPETITIVE MARKET, JANUARY – DECEMBER 2019



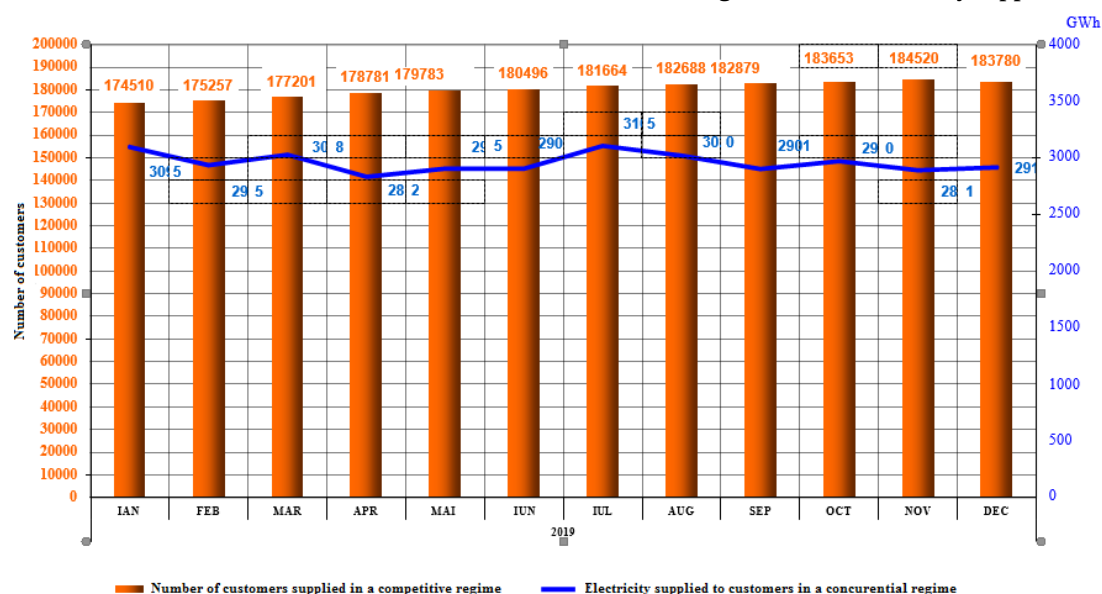
Consumption on the competitive market: 40097 Gwh; C1 – 11%; C3 – 30%; HHI – 627;

Others category includes 75 suppliers with individual market share less than 1%

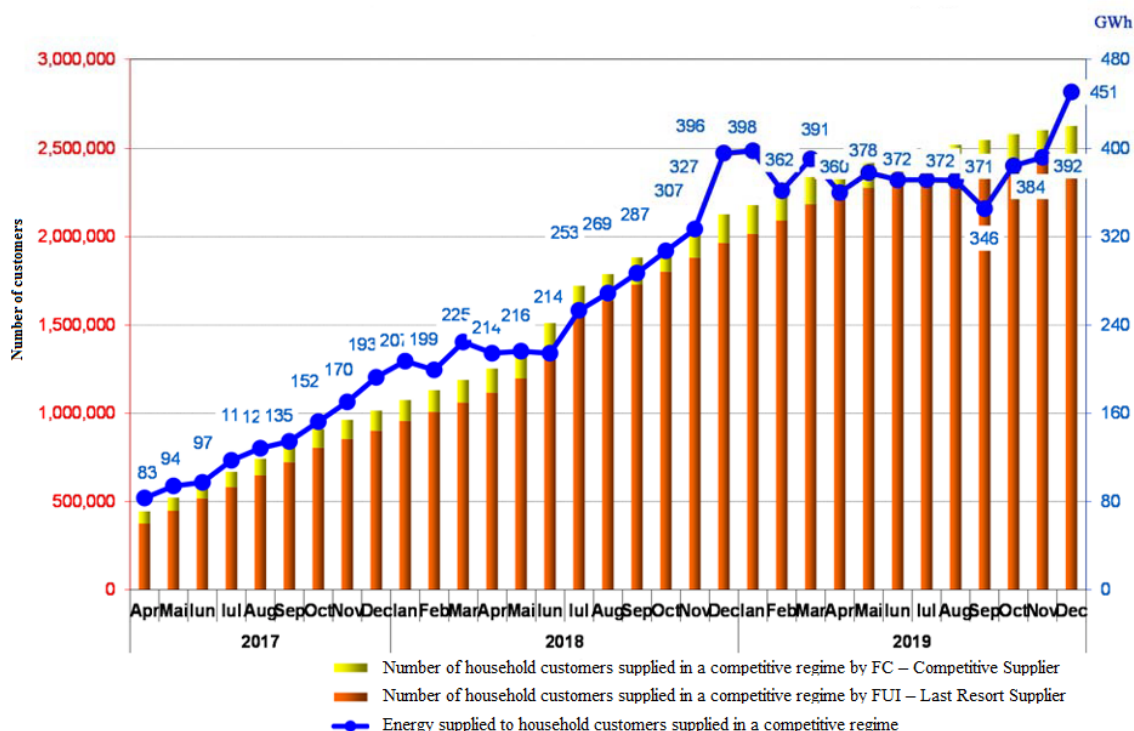
Source: Monthly reports of the competitive suppliers – Electricity Market Monitoring Unit assessment

2.9. MIGRATION OF ELECTRICITY FINAL CUSTOMERS TO COMPETITIVE MARKET

The evolution of the non-household clients in a concurential regime and the electricity supplied



Source: Monthly reports of the SoLR - Electricity Market Monitoring Unit assessment



Source: Monthly reports of the SoLR - Electricity Market Monitoring Unit assessment

3. NATURAL GAS

SIGNIFICANT DEVELOPMENTS IN NATURAL GAS MARKET

The internal market for natural gas consists of:

- **The regulated market**, which includes the activities with a natural monopoly, the related activities and the provision at regulated prices and on the basis of framework contracts, approved by ANRE;
- **The competitive market**, which includes the sale of natural gas on the wholesale market (between suppliers - a natural or legal person carrying out natural gas supply activities, including natural gas producers, between suppliers and distributors, as well as between suppliers and the transmission system operator) and on the retail market (between suppliers, including producers and eligible customers).

The market structure of Romania according to the destination of natural gas is the following:

- **The wholesale market** represents the market where produced and imported natural gas are marketed / traded between natural gas operators, mainly

for the purpose of covering contractual obligations / consumption and portfolios adjustment. The size of the wholesale market is determined by the total of the transactions carried out by the participants.

- **The retail market** represents sales to final customers both on the regulated market and on the competitive market.

Natural gas consumption in the third quarter of 2019 was covered by natural gas from domestic production (current and storage) as well as natural gas from import (current and storage).

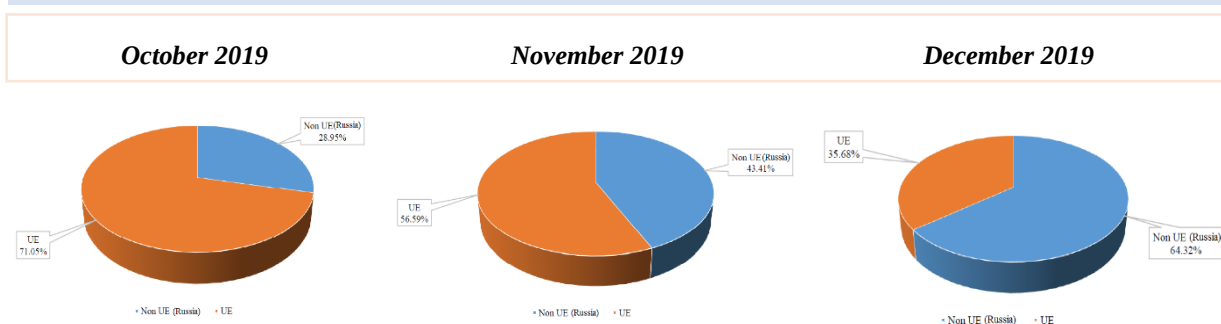
In October 2019, **domestic gas production** delivered for consumption was 6.599.951,774 MWh and accounted for 71,27% of the total consumption. The November delivery for consumption was 8.421.727,669 MWh and accounted for 73,82% of the total consumed sources. Gas production in December, delivered for consumption, was 12.647.174,630 MWh and accounted for 81,03% of the total consumption. These numbers include, in addition to the domestic production of that month, the extraction of natural gas from

domestic production from underground storage facilities.

The import of natural gas that was delivered for consumption in October 2019 was 2.660.372,403 MWh and accounted for 28,73% of total sources consumed. The import of gas that was delivered for

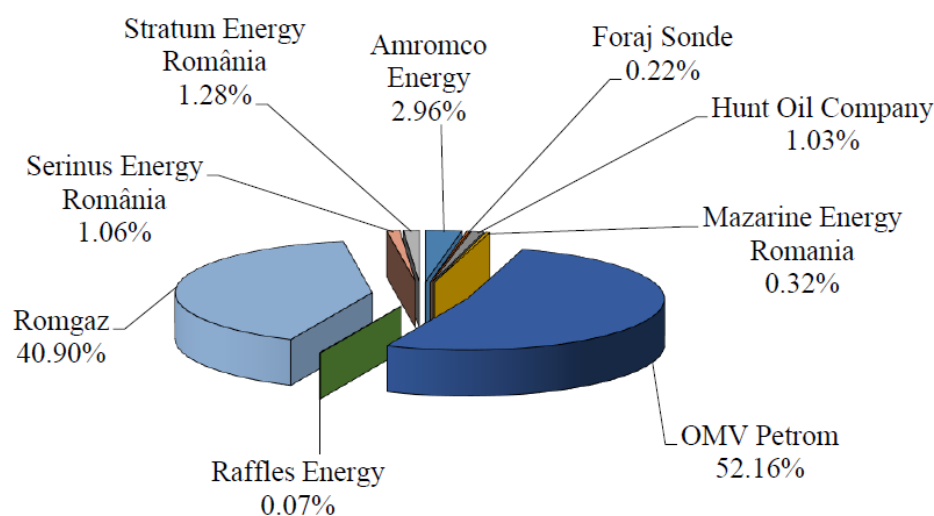
consumption in November was 2.986.325,706 MWh and accounted for 26,18% of total sources consumed and the import that was delivered for consumption in December was 2.960.342,620 MWh and accounted for 18,97% of total sources consumed.

3.2. THE CURRENT IMPORT OF NATURAL GAS DEPENDING ON THE SOURCE



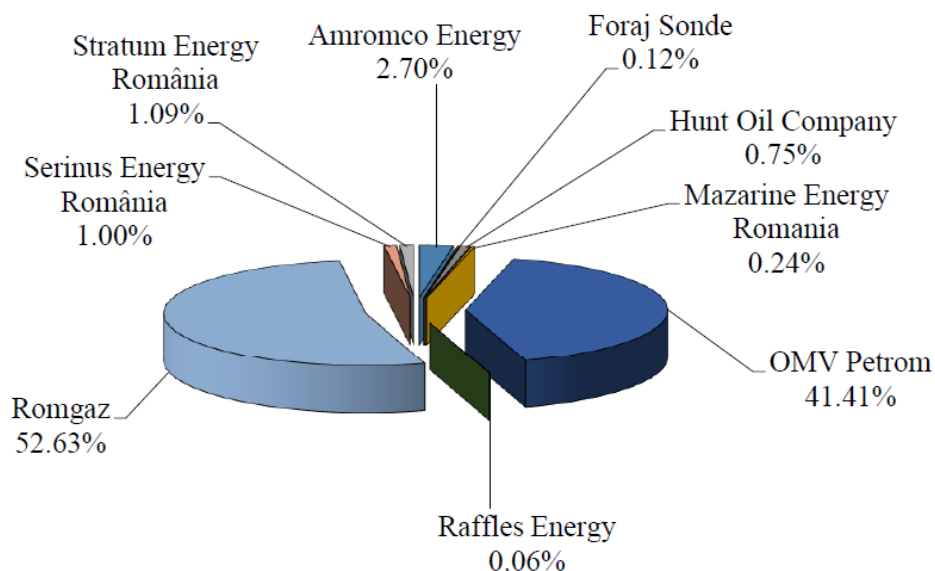
Source: reports on natural gas market processed by ANRE

3.3. GAS DOMESTIC PRODUCTION ENTERED IN CONSUMPTION IN OCTOBER 2019



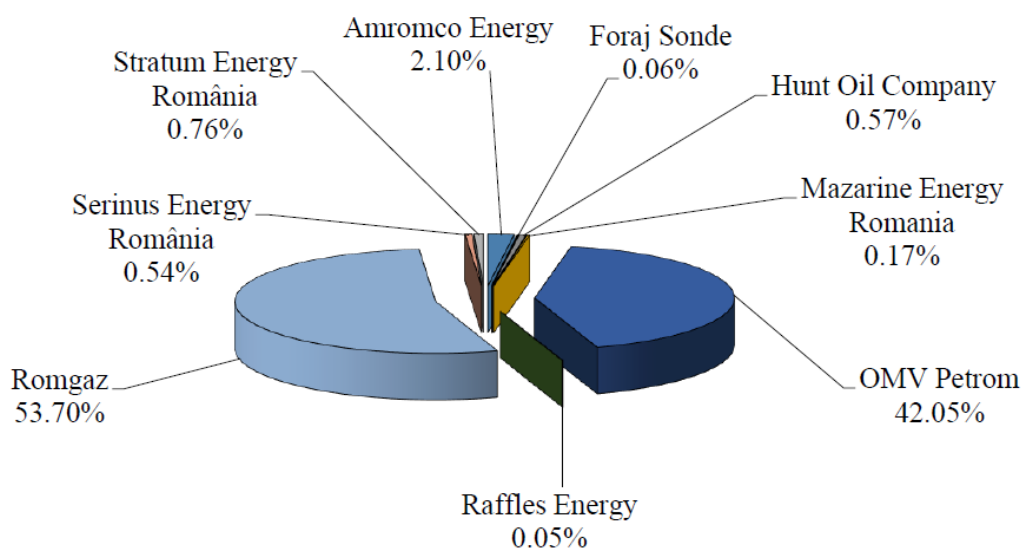
Source: reports on natural gas market processed by ANRE

3.4. GAS DOMESTIC PRODUCTION ENTERED IN CONSUMPTION IN NOVEMBER 2019



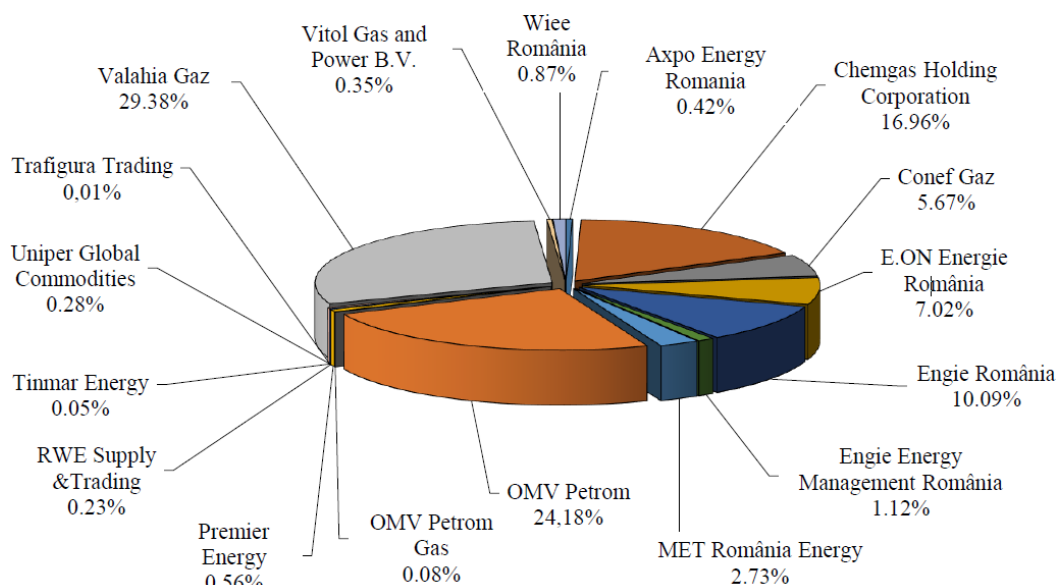
Source: reports on natural gas market processed by ANRE

3.5. GAS DOMESTIC PRODUCTION ENTERED IN CONSUMPTION IN DECEMBER 2019



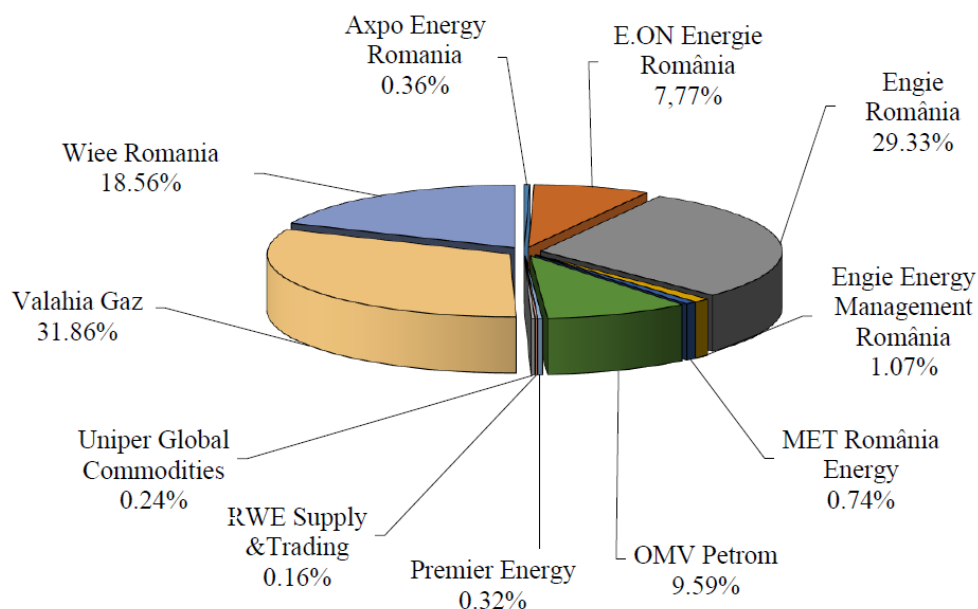
Source: reports on natural gas market processed by ANRE

3.6. IMPORTED GAS ENTERED IN CONSUMPTION IN OCTOBER 2019



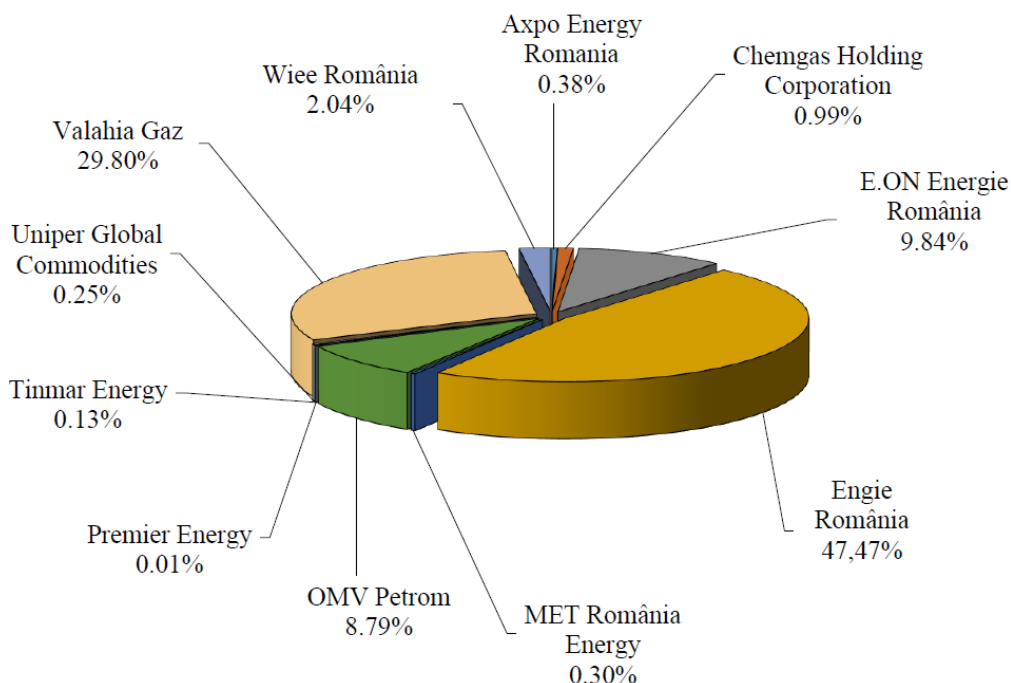
Source: reports on natural gas market processed by ANRE

3.7. IMPORTED GAS ENTERED IN CONSUMPTION IN NOVEMBER 2019



Source: reports on natural gas market processed by ANRE

3.8. IMPORTED GAS ENTERED IN CONSUMPTION IN DECEMBER 2019



Source: reports on natural gas market processed by ANRE

3.9. WHOLESALE NATURAL GAS MARKET

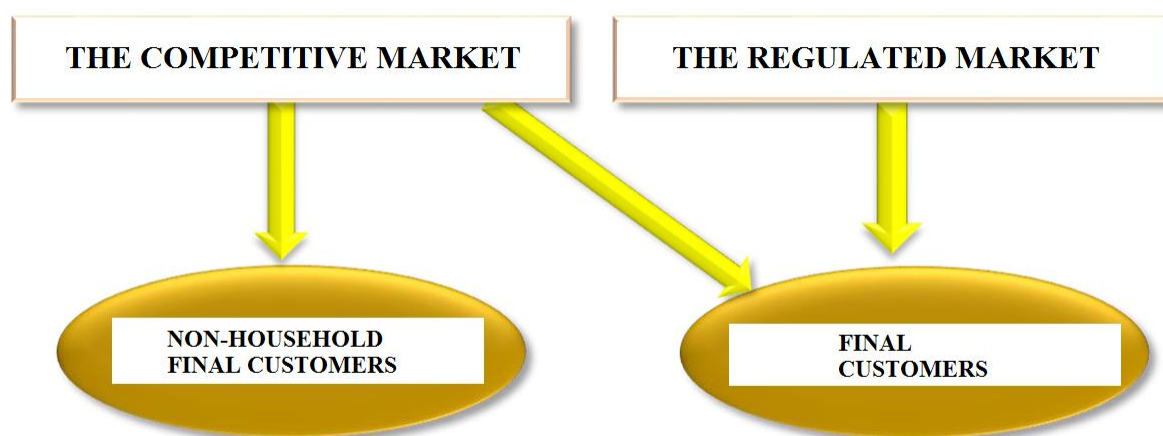
Centralized markets on which transactions can currently take place are as follows:

- Gas Forward Platform Simple Competitive (BRM);
- Gas Forward Platform Double Competitive (BRM);
- Gas Forward Platform CCP (BRM);
- Day Ahead market gas Platform (BRM);
- Within Day market gas (BRM);
- Next Day Market gas (OPCOM);
- Intra-Day market (OPCOM);
- PCGN-LN (OPCOM);
- PCGN-LP (OPCOM);
- PCGN-OTC (OPCOM).

In addition to the existing centralized markets, which have to ensure the conditions stipulated by the Law, on the wholesale market are also performed transactions on platforms for non-standard products, such as BRM STEG Platform, transactions under negotiated bilateral contracts, gas export/import contracts.

3.10. RETAIL NATURAL GAS MARKET

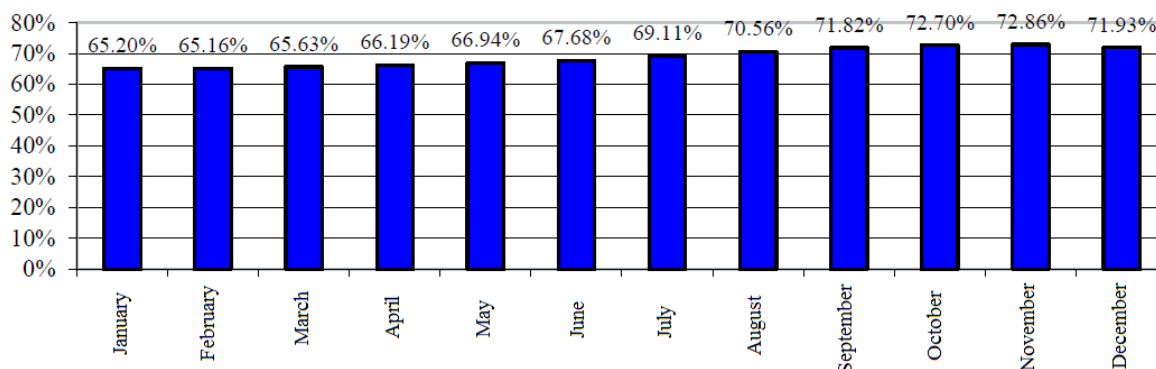
A. THE SCHEMATIC STRUCTURE OF THE RETAIL NATURAL GAS MARKET



The category of non-household final customers also includes thermal energy producers for the quantities of natural gas

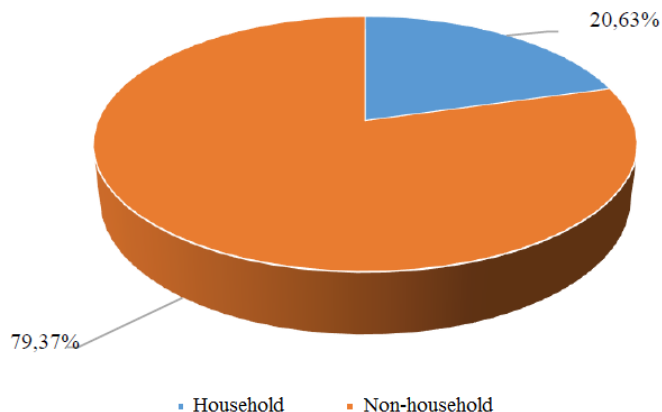
used to produce heat in cogeneration plants and in public heating plants (PETs).

B. OPENING DEGREE OF INTERNAL NATURAL GAS MARKET



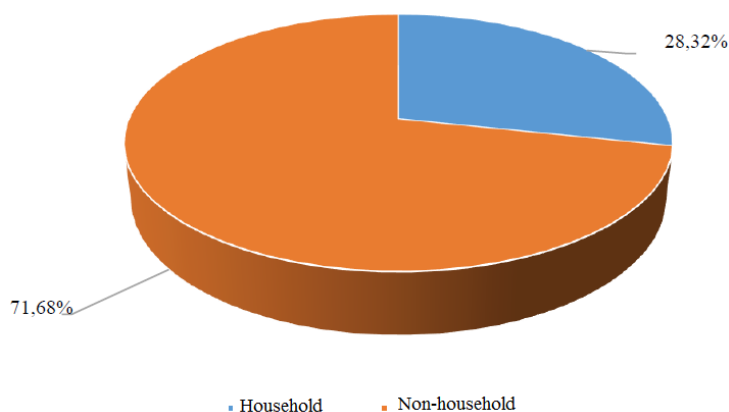
Source: reports on the natural gas market processed by ANRE

C.1. SHARE OF FINAL CUSTOMERS CONSUMPTION IN OCTOBER 2019



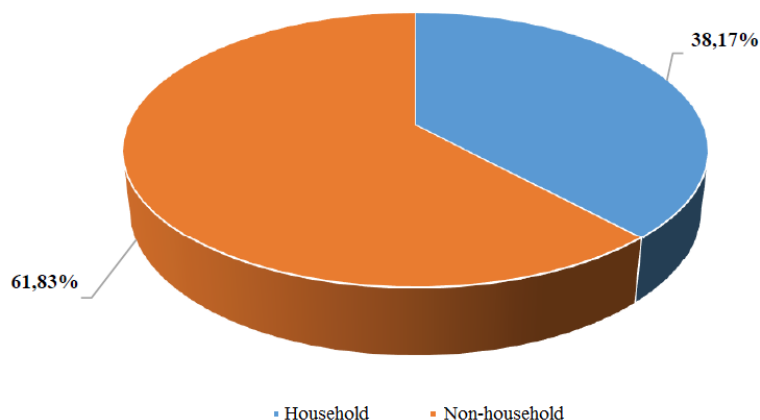
Source: reports on the natural gas market processed by ANRE

C.2. SHARE OF FINAL CUSTOMERS CONSUMPTION IN NOVEMBER 2019



Source: reports on the natural gas market processed by ANRE

C.3. SHARE OF FINAL CUSTOMERS CONSUMPTION IN DECEMBER 2019



Source: reports on the natural gas market processed by ANRE

4. ENERGY EFFICIENCY

PROJECTS IN ENERGY EFFICIENCY

- ♦ ANRE participates as co-beneficiary, together with 27 European states, in the European Project CAEED 2 - Joint actions for the Energy Efficiency Directive, starting 15th of April 2017, for a period of 48 months, in the context of the revision of the Energy Efficiency Directive 2012/27/EU for the fulfillment of the European objectives related to the 2030 Europe Strategy and the Energy Union. Between 16th -18th of October 2019, a delegation of ANRE attended in Croatia - Zagreb, the V Plenary Meeting of the EED, during which the following parallel sessions were held:

1. Energy transformation, transport and distribution
2. Calculations of energy savings for the period 2021 - 2030, according to art 7 EED
3. Addressing energy audits in the case of unresolved situations, according to art. 8 EED;

- ♦ A representative of the Energy Efficiency Department within ANRE participated on 24th of October 2019, in Bucharest, at the event organized by Energy Policy Group (EPG), entitled "Efficient Romania - Promoting energy efficiency in buildings. Training course for local public administration". The training course within the "Efficient Romania" Program for local public administration, organized by Energy

Policy Group, was structured in four distinct modules: (1). Energy efficiency in buildings - Strategic vision at national and local level (2). The Energy Efficiency Improvement Program (PIEE) and the role of energy managers, (3). Financing energy efficiency in buildings - Opportunities and challenges for UATs and (4). Combating energy poverty through energy efficiency of buildings. During the second Module of this training course, the representative of ANRE held a presentation entitled: "The Program for Energy Efficiency Improvement (PIEE) and the role of energy managers for localities", through which he addressed topics related to the European framework for climate and energy policies for 2030, Romania's targets for 2020, respectively 2030, national legislative news regarding energy efficiency - including energy efficiency in buildings, the obligations of the local public administration authorities, from the perspective of Art. 9 of Law no. 121/2014, energy managers for localities - role, certification procedure, Energy Efficiency Improvement Program (PIEE) - structure, requirements, analyzes, initiatives to finance energy efficiency. The audience expressed its interest in the topics addressed and the message of the local authorities to have or to contract energy managers was transmitted, in order to develop or to draw up local strategies

regarding the establishment and implementation of energy efficiency measures at localities level.

- ♦ ANRE participates as co-beneficiary, starting June 2019, for a period of 42 months, together with 19 other European organizations within the LABEL2020 project - New Label driving supply and demand of energy efficient products, which aims to support all the stakeholders in the transition process from the energy label of type A +++ - D, to the original concept of A-G class. According to the provisions of Law no. 121/2014 on energy efficiency, with the subsequent amendments and completions, of the Government Decision no. 917/2012 on establishing measures for the application of Regulation 1369/2017 of the European Parliament and of the Council, the Delegated Regulations (EU) regarding the indication, through labeling and standard information about the product, of the energy consumption and other resources of the products with energy impact and for the repeal of some normative acts, ANRE ensures the supervision of the equipment and appliances market for which there are specific regulations regarding the energy efficiency and the ecological design, being designated as competent national authority for the market supervision for the product categories that are subject to the provisions of the abovementioned delegated regulations (EU) of the Commission.
- ♦ ANRE participates as co-beneficiary, together with 14 other European

organizations in the project ENSMOV - Enhancing the Implementation and Monitoring and Verification practices of Energy Saving Policies under Article 7 of the EED. The project is funded by the European Commission, through the Horizon 2020 Program and it aims to provide support to Member States and stakeholders in the implementation of energy efficiency policies. More specifically, over the next three years, it will help Member States to monitor, review, improve and implement energy efficiency policies by developing existing resources (projects) focusing on practical and strategic issues arising from Article 7 of the Energy Efficiency Directive (EED). The project is coordinated by the Institute for European Energy and Climate Policy Stichting (IEECP) and it will run from June 2019 to May 2022 (36 months).

- ♦ The Romanian Energy Regulatory Authority - ANRE, through the Energy Efficiency Department, continued the Campaign entitled “Energy Economy” by carrying out information activities on energy efficiency theme, in 30 educational units from rural/small urban areas, in nine counties, covering all the development regions of the country. This information campaign on energy efficiency aimed to stimulate the interest of the children to improve the quality of their life, by applying simple and affordable energy saving solutions. In this context, the Federation of the Associations of Energy Utility Companies through E.ON, CEZ Romania, Enel Romania, Electrica and

ENGIE, the Romanian Electricity Suppliers Association - AFEER, the National Union of County Councils in Romania - UNCJR, the Association of Cities from Romania - AOR, the Association of Villages of Romania - ACOR were invited to join ANRE's initiative, in order to participate in the development of the information activities on energy efficiency topics for schoolchildren. In this context, on November 29, 2019, at Gheorghe Lazăr Gymnasium School in Bărcănești - Prahova County, the Information Campaign on energy efficiency topics was launched among the schoolchildren, an event that took place in the presence of the Head of the Energy Efficiency Department, Vice President of ANRE, Mr. Nagy-Bege Zoltan. Similar events took place on the same day in Braşov, Iaşi and Vaslui. By carrying out this project, ANRE through the Energy Efficiency Department continued the campaign on correct information of consumers with practical tips in order to reduce the domestic energy consumption, as well as facilitating their access to information on the possibilities to improve their energy usage habits.

- ◆ Between 16.12.2019 - 18.12.2019 representatives of the Energy Efficiency Department within ANRE attended the first technical meeting of the Odyssee Mure project - Monitoring EU energy efficiency first principle and policy implementation, which took place in Berlin, Germany. The Romanian Energy Regulatory Authority is member of the Consortium for the European Project - Odyssee Mure - Monitoring EU energy efficiency first principle and policy implementation "within the Horizon 2020 Program, together with 31 other EU and non-EU states, a project that started in April 2019 and will run for 30 months. The project aims to develop the support tools necessary for monitoring and evaluating the impact of energy efficiency measures implemented at EU level, but also at the level of each Member State, by updating and modernizing two databases: ODYSSEE for energy consumption data and energy efficiency indicators and MURE for energy efficiency measures. Also, two training sessions were organized for the representatives of the ODYSSEE-MURE project consortium: one for the Odyssee database and another one for the MURE database.

5. THERMAL ENERGY

5.1. ANRE MONITORING THE SECTOR

In October 2019, by Order of the President of ANRE no. 193/2019 the Methodology for monitoring the public heating supply service in centralized system and urban

heating and/or cooling systems was approved.

The methodology establishes the parameters used in the monitoring of SPAET and urban heating and / or cooling systems as well as the obligations of economic operators in the thermal energy sector regarding the reporting of monitoring data, also presenting, in principle, the analyzes and reports performed by ANRE based on monitoring data received from economic operators.

Through the monitoring activity of SPAET, ANRE aims to achieve the following objectives:

- Analyzing the evolution of SACET at local, regional and national level;
- Evaluation of the results obtained by the operators of the public service of thermal energy supply in a centralized system and of the way of fulfilling the specific obligations / attributions;
- Development of the database specific to the public service of thermal energy supply in a centralized system;
- Preparation of reports on the state of the public heat supply service in a centralized system.

5.2. THE CENTRALIZED HEATING SUPPLY SYSTEM (SACET)

The centralized heating supply system (SACET) consists of a unitary technological and functional set consisting of constructions, installations, equipment, specific endowments and measuring means for the production, transport, distribution and supply of thermal energy on the territory of the localities and consists of :

- Thermal plants;
- District heating power plants;
- Transport networks;

- Distribution networks;
- Thermal points;
- Thermal stations / modules;
- Connections, up to the delimitation / separation points of the installations;
- Auxiliary constructions and installations;
- Measurement, control and automation systems.

At the end of 2019, 46 operators of central heating supply systems from 51 localities, located in 29 counties, were active.

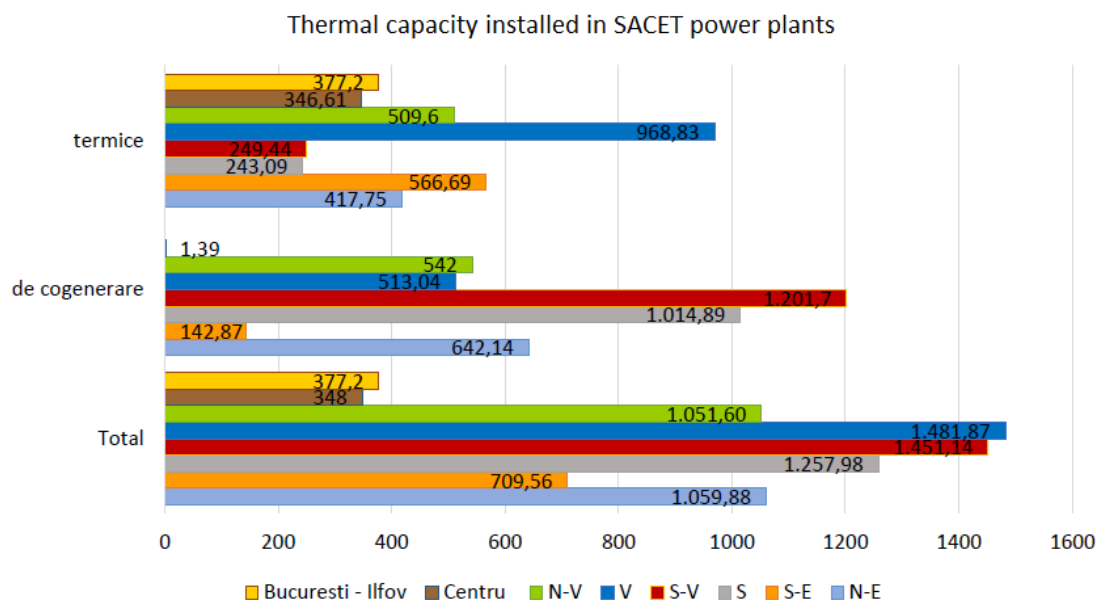
5.3. THERMAL CAPACITY INSTALLED IN PLANTS BELONGING TO SACET

At the level of 2019, from the data reported by SACET operators resulted a total thermal capacity installed in plants belonging to SACET of 7,737.22 MW, of which 4,058.02 MW represent the cogeneration production capacity and 3,679.20 MW separate thermal production capacity of thermal energy. These data do not include the thermal energy production capacities of the independent producers

from which the SACET operators bought thermal energy in 2019.

In the figure below it can be observed that the highest thermal capacity installed in SACET's own plants is in the Western region, of 1,481.87 MW, followed by the South-West region, 1,451.14 MW. At the opposite pole are the Central regions with 348 MW and Bucharest - Ilfov, with 377.20 MW.

Thermal capacity installed in SACET plants, by region (MW)

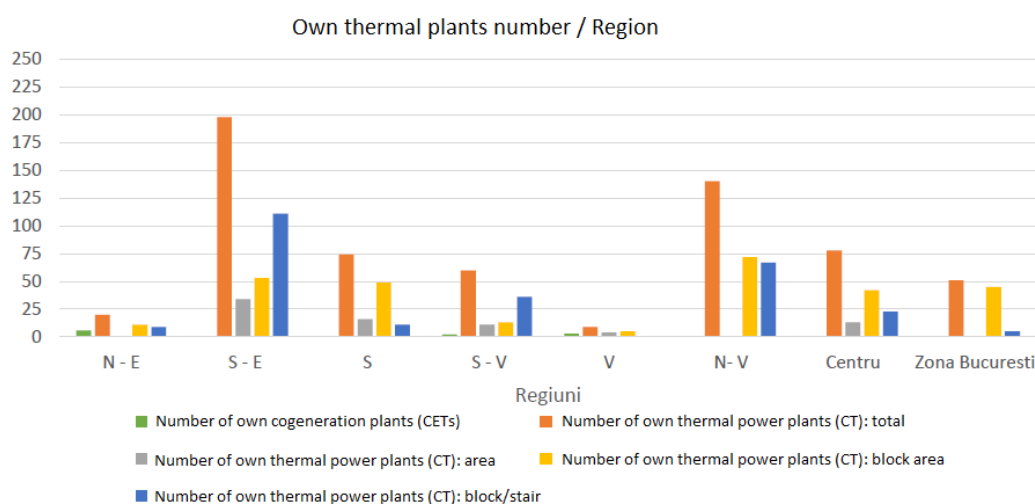


Source: data collected from the monitored operators (Annex 1 of the Methodology for monitoring the public centralized heat supply service and district heating and / or cooling systems)

5.4. NUMBER OF THERMAL POWER PLANTS BELONGING TO SACET

The SACET system comprises 15 cogeneration plants (CET) and 633 own thermal power plants (CT), out of which 81 area CT, 290 district CT and 262 block / stair CT.

The distribution of these plants by regions is presented in figure below.



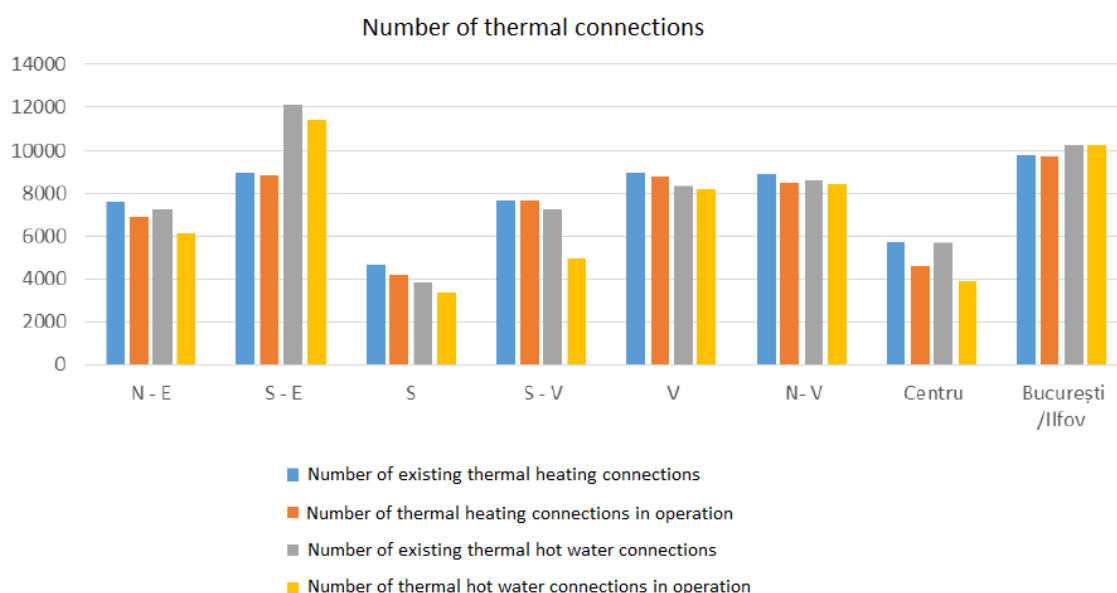
Source: data collected from the monitored operators (according to the Methodology for monitoring the public central heating system and the district heating and / or cooling systems)

5.5. THERMAL CONNECTIONS

At national level, from the reported data it resulted that at the end of 2019, the public service of thermal energy supply in centralized system amounted to a total of 110,069 existing thermal connections (thermal connections of hot water from the

transmission system, thermal heating connections, hot water and steam), of which 100,326 in operation.

The figure below presents the situation of the number of thermal heating and hot water connections, both existing and in operation, for each of the 8 geographical regions.

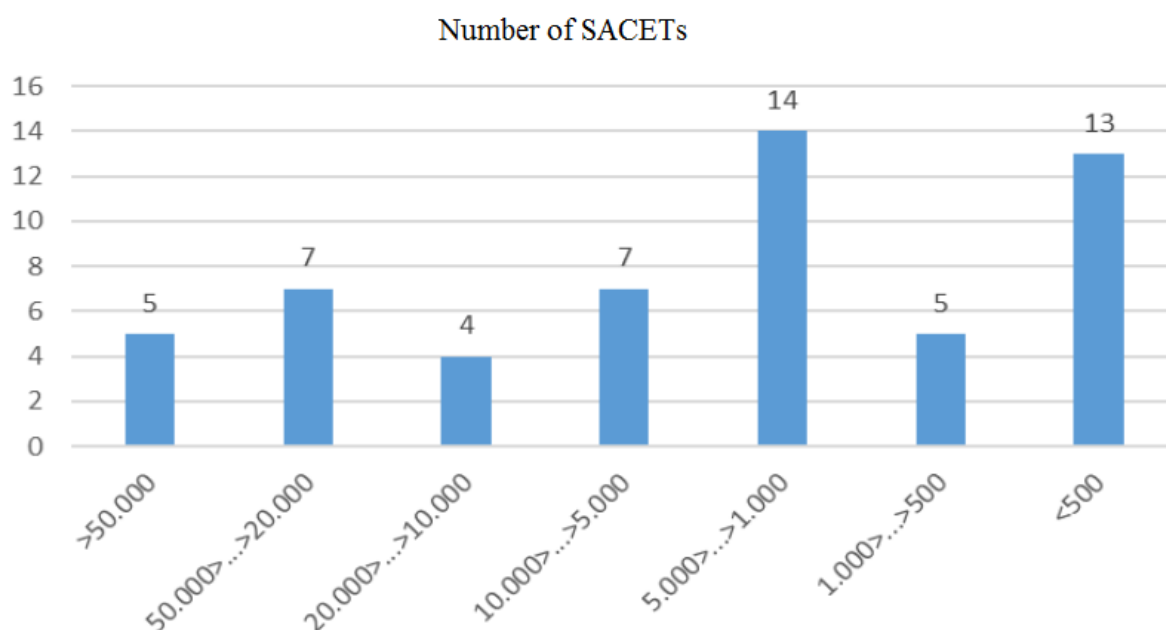


Source: data collected from the monitored operators (according to the Methodology for monitoring the public central heating system and the district heating and / or cooling systems)

5.6. NUMBER OF CONSUMERS SUPPLIED FROM SACET

Following the centralization of data from the reports submitted by operators, at national level there is a total number of consumers supplied from SACET of 1,156,202, of which 13,520 are economic operators, 2,361 public institutions and 1,140,321 consumers represent housing (apartments and / or houses).

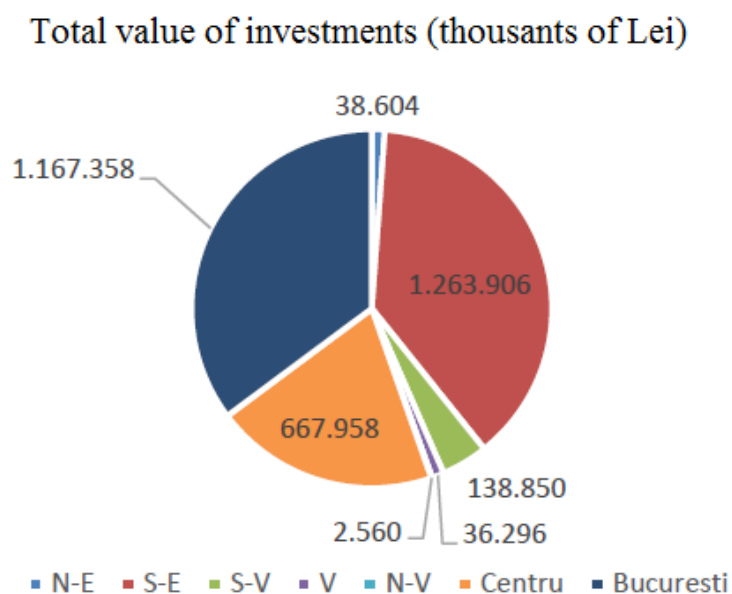
Of the 55 centralized heating systems, 16 are large, with over 10,000 consumers, 21 are medium-sized, with 1,000 to 10,000 consumers, and 13 are small, with up to 1,000 consumers. Their more detailed situation is presented in the following graph:



Source: data collected from the monitored operators (according to the Methodology for monitoring the public central heating system and the district heating and / or cooling systems)

5.7. TOTAL VALUE OF INVESTMENTS

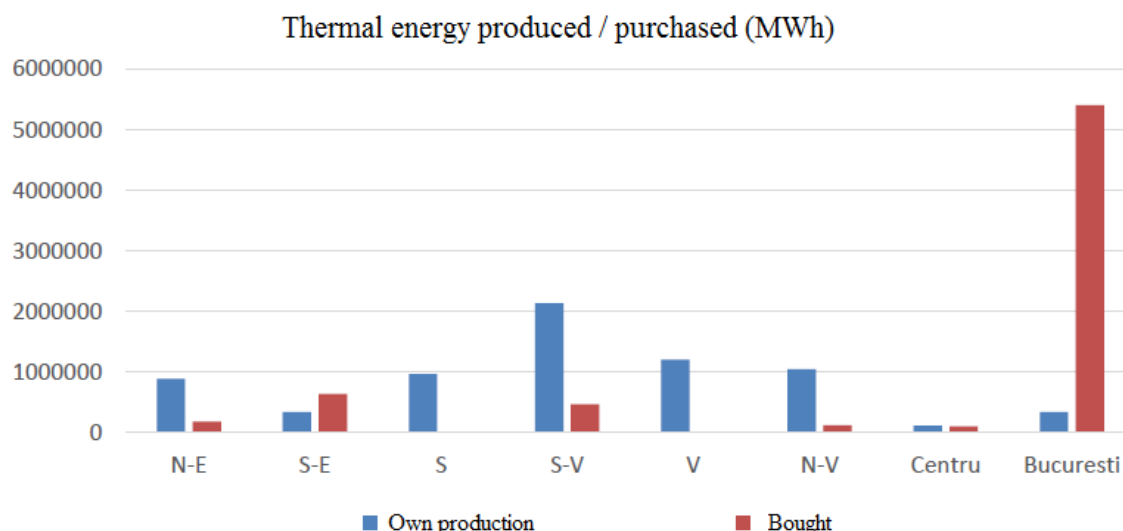
The figure below shows the total value of investments reported by SACET operators, value distributed by regions:



Source: data collected from the monitored operators (according to the Methodology for monitoring the public central heating system and the district heating and / or cooling systems)

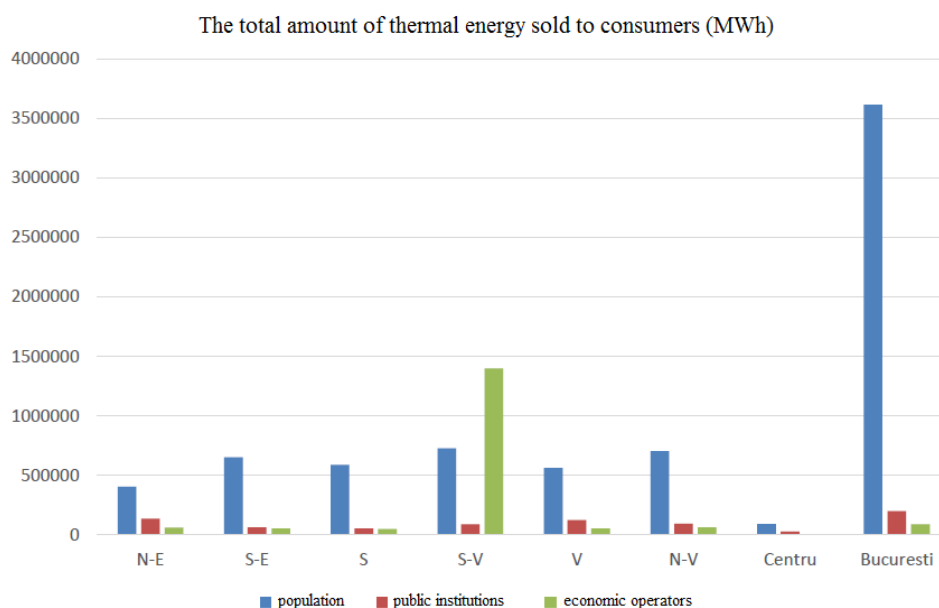
5.8. QUANTITIES OF THERMAL ENERGY PRODUCED / PURCHASED BY REGIONS

In the next figure shows the distribution of the amount of thermal energy produced / purchased by regions:



Source: data collected from the monitored operators (according to the Methodology for monitoring the public central heating system and the district heating and / or cooling systems)

5.9. THE TOTAL AMOUNT OF THERMAL ENERGY SOLD



Source: data collected from the monitored operators (according to the Methodology for monitoring the public central heating system and the district heating and / or cooling systems)

6. IN A NUTSHELL- EVENTS IN THE SECTOR WITH ANRE PARTICIPATION

- On the 7th of October 2019 the forth edition of the Annual Conference of the publication Invest Energy took place, organised under the patronage of ANRE with the theme "Energy with Responsibility". It was



Mr. Radu Bădiță, Secretary General of ANRE

treating existing problems responsibly. The event was attended by Mr. Dumitru Chiriță, President of ANRE and Mr. Radu Bădiță, Secretary General of ANRE.



Mr. Dumitru Chiriță, President of ANRE

centered on the dialog within the energy sector with a realistic assessment of the current situation with the challenge of

- The plenary meeting of the CESEC Working Group on Natural Gas took place in Brussels on 8 and 9 of October. The discussions addressed issues related to the action plan in the field of natural gas and the

evolution of the regulatory framework in the European Energy Community in the field of natural gas. The meeting was attended by Mr. Zoltan Nagy-Bege, ANRE Vice President.

- On October 14th 2019, the online journalism platform Profit.ro, organized Profit Energy Forum in which aspects on the situation of the Romanian energy industry were addressed in the new conditions determined by GEO no. 114/2018, but also other market trends and evolutions, macroeconomic and geopolitical. The meeting was attended by Mr. Zoltan Nagy-Bege, ANRE Vice President.



Mr. Zoltan Nagy-Bege, ANRE Vice President

- The fifth plenary meeting of the EED was held in Zagreb on 16-17 October. Discussions at the meeting focused on energy transformation, transport and distribution, energy savings calculations for

the period 2021-2030, as well as methods for addressing energy audits in case of unresolved situations. The meeting was attended by Mr. Zoltan Nagy-Bege, ANRE Vice President.

- On November 5, the fifth edition of the annual AFEER Conference on "Clean Energy Reconfigures the Market" took place. legislative proposals "Clean energy for all Europeans"



aims at energy efficiency, energy from renewable sources, the organization of the electricity market, security of electricity supply, and governance rules for the energy union. The event was attended by Mr. Zoltan Nagy-Bege, Vice President of ANRE.

Mr. Zoltan Nagy-Bege, ANRE Vice President

- On November 7, ANRE, together with the ESCOROM Association of Romanian Energy Services Companies, organized a seminar dedicated to financing ESCO type projects through energy performance contracts. The seminar was attended by Mr. Zoltan Nagy-Bege, ANRE Vice President.

Mr. Zoltan Nagy-Bege, ANRE Vice President



- On November 7, Mr. Zoltan Nagy-Bege, ANRE Vice President, participated, as a

speaker, in the WindEurope - Energy Transition 2019 event organized by the Romanian Association for Wind Energy.

- On November 14, the Bursa Gala organized by the Bursa newspaper took place to mark 29 years of uninterrupted appearance. During the Gala, diplomas of excellence were awarded to personalities and companies in the energy field. The event was attended by Mr. Dumitru Chiriță, President of ANRE and Mr. Marius Vladu, Director.

Mr. Dumitru Chiriță, President of ANRE



Mr. Dumitru Chiriță, President of ANRE

- On November 15, the publication Focus Energetic organized the XXXII edition of the Conference "Winter Challenges 2019-2020". The talks focused on how the national energy system is prepared to cope with the unfavorable weather conditions this winter. Mr. Dumitru Chiriță, President of ANRE, participated in the event as a speaker.

- On November 29, ANRE started the "Energy Saving" Campaign among students. The launch event took place in the presence of the vice-president of ANRE, Mr. Zoltan Nagy-Bege, at the Gheorghe Lazăr Secondary School from Bărcănești, Prahova County. The aim of the campaign was to stimulate the interest of the little ones to improve their quality of life, by applying simple and affordable energy saving solutions. Similar events took place on the same



day in the counties of Braşov, Iaşi and Vaslui, and the project will take place in the next period in 26 schools in rural and small urban areas.



- On December 4, the ANRE leadership presented the "Activity Report for 2018" to the specialized Commissions within the Chamber of Deputies and the Romanian Senate.

- On December 4, the 7th edition of the Energy Awards Gala organized by the *energynomics.ro* news portal took place. The event kicked off the new ambitious plans for 2020 and put all sectors - electricity, oil and gas, renewable energy, heat, mining and all topics - energy efficiency, smart energy, mergers and acquisitions, investments in a right and balanced light. The Gala was attended by Mr. Zoltan Nagy-Bege, ANRE Vice President.

